

Account consolidation

Complete this form if you wish to combine your various Maritime Super accounts into one account.

IMPORTANT: Some accounts cannot be consolidated. Consolidating accounts may have an impact on your insurance. Refer to the Important Notes for more information.

Your personal details

Member Number Surname Given names

Residential address

Postal address (if different from above)

Date of birth / / Daytime phone number/Mobile number Email address

Membership transfer details

I wish to consolidate my accounts as indicated below:

Transfer FROM these accounts

Member Number 1

Member Number 2

Member Number 3



Transfer TO this account

Member Number

Investment choice

Please invest the account balances I am transferring in the following investment options.

Australian Shares <input type="text"/> %	International Shares <input type="text"/> %	Shares Plus <input type="text"/> %	Balanced <input type="text"/> %	Socially Responsible Investment (SRI) - Balanced <input type="text"/> %
Indexed Balanced <input type="text"/> %	Conservative Balanced <input type="text"/> %	Capital Stable <input type="text"/> %	Cash <input type="text"/> %	Balanced (MySuper) <input type="text"/>

If no investment option is selected, these accounts will retain their existing investment strategy.

➤ Complete the *Investment switching form* (or make your switch online) if you wish to change the investment strategy for your existing account balance and/or future contributions for the account you are transferring to.

Member's declaration

I apply to the Trustee of Maritime Super to consolidate my accounts as requested above. I have read and accept the Important Notes. Please tick the applicable box below.

I have left my maritime employer: Name of employer Date terminated employment / /

I retired from the maritime industry on / /

Signature

Date / /



Return this completed form by:

EMAIL
info@maritimesuper.com.au

FAX
(02) 9261 3683

POST
Maritime Super
Locked Bag 2001
QVB Post Office NSW 1230

Important notes

Membership categories that cannot be consolidated

The following membership categories cannot generally be consolidated into other categories:

- any account where a maritime employer is contributing for you
- a Contributory Accumulation account - unless you left the employ of a maritime employer on or after 1 December 2011 or you have retired from the maritime industry
- any pension account (although you can consolidate the account after commuting your benefits back to your Maritime Super accumulation account, if any)
- a Permanent (Defined Benefit) membership in the Stevedores division (although you can consolidate the membership after first electing to transfer to Accumulation Plus); or
- any other membership with a Reliance Super membership.

Please call Member Services on 1800 757 607 before making a request to consolidate these accounts.

Consolidating in Contributory Accumulation

If you transfer your benefit to Contributory Accumulation, any unrestricted non-preserved benefits will become restricted non-preserved benefits and you cannot access this benefit until you have stopped working for your Contributory Accumulation employer. In other membership categories, unrestricted non-preserved benefits can be accessed at any time.

Insurance

When you consolidate your accounts there may be implications in relation to your insurance cover, particularly where you hold Default or Basic cover specific to a membership category. Generally, any voluntary insurance cover that you hold will be automatically transferred across to the membership category you are transferring to (subject to the Policy rules). Refer to the PDS and Insurance Supplement of the relevant categories, particularly the continuation option section in the Insurance Supplement.

Privacy statement: Maritime Super collects your personal information to effectively administer your superannuation account and respond to your requests. The Fund takes all reasonable steps to protect your privacy and the confidentiality of your personal information but may disclose your personal information to other parties, such as the Administrator, insurers, service providers, or as required by law. The Trustee and Maritime Financial Services Pty Limited (MFS) (the Administrator) are bound by the 'Australian Privacy Principles' prescribed in the Privacy Act 1988 which regulate how the Trustee and MFS may collect, use and disclose members' details. Information about how Maritime Super uses and discloses the personal information that you provide is contained in the Trustee's Privacy Policy. To access this Policy visit the website at www.maritimesuper.com.au or to access your personal details call Member Services on 1800 757 607.

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