

## Partial withdrawal

Complete this form to withdraw some of your unrestricted non-preserved monies from your account. Please read the Important Notes before completing this form.



Return this completed form (along with certified copies of your ID, if these have not been provided to Maritime Super within the past five years) to:

Maritime Super  
Locked Bag 2001  
QVB Post Office NSW 1230

### Your personal details

Member Number  Title  Date of birth  /  /

Surname  Given names  Email address

Residential address

Postal address (if different from above)

Daytime phone number/Mobile number  Date that you left employer (if applicable)  /  /  Employer name

Do you wish to claim the benefit on the basis of ill-health and be assessed for an increased tax-free component?  Yes  No

Your tax file number:           Read the Important Notes to learn more about providing your tax file number

### Accessing your super

Please indicate the grounds on which you are accessing your super:

- I have unrestricted non-preserved benefits in Maritime Super
- I have reached preservation age, have stopped working & never intend to again work 10 or more hours per week
- I am 60 years or over and left my employer on or after my 60th birthday
- I am 65 years or over
- I have left my sponsoring employer
- The Department of Human Services has approved the release of benefits on compassionate grounds (attach the original approval)

### Withdrawal details

How much do you wish to withdraw?  \$ Tick if this is after-tax

Specify the percentages of the investment options you wish to withdraw from:

Australian Shares <input type="text"/> %	International Shares <input type="text"/> %	Growth <input type="text"/> %
Growth MVP <input type="text"/> %	Balanced <input type="text"/> %	Moderate <input type="text"/> %
Conservative <input type="text"/> %	Cash Enhanced <input type="text"/> %	Cash <input type="text"/> %

If no investment option is selected, we will deduct in the following order: Australian Shares, International Shares, Growth, Growth MVP, Balanced, Moderate, Conservative, Cash Enhanced, Cash and finally any Fixed Term Investment.

### Payment details

 In order to verify your bank details for payment, we request that you provide a photocopy of a bank statement that shows your account name and number (this is only required if you have not previously provided a copy of your bank account statement or if your banking details have changed).

Pay my benefit into my bank account as follows (NO THIRD PARTIES):

BSB

Account number

Accountholder name/s

### Member's declaration

I confirm that the information provided is true and correct and that I have read and accept the Important Notes. I understand that if I withdraw my total benefit from Maritime Super, all insured benefits will stop.

Please tick the applicable boxes below.

- I have attached certified copies of my ID documents (if not provided in the last 5 years)
- I was a Contributory Accumulation member on 30 June 2008 and I have completed and attached the *Access Benchmark Salary or Core Accumulation Account form*

Signature

Date  /  /

## Important notes

### When you can withdraw or access your benefit

You can only withdraw your benefits in cash if you have met a condition of release, such as reaching your preservation age and permanently retiring, or your benefit is otherwise unrestricted non-preserved.

### Your preservation age

This is the minimum age at which you can access your preserved benefits on retirement from the workforce - it's determined by the Government and is based on when you were born as follows:

Date of birth	Preservation age
Before 1 July 1960	55
1 July 1960 - 30 June 1961	56
1 July 1961 - 30 June 1962	57
1 July 1962 - 30 June 1963	58
1 July 1963 - 30 June 1964	59
on or after 1 July 1964	60

### Providing proof of identity

Federal government legislation supports the Trustee performing identity checks on members requesting a benefit payment (including a pension payment), rollover or transfer of superannuation money. For this reason, we may not be able to pay your benefit until your identity has been verified.

To learn more, refer to the *Providing proof of identity fact sheet* (available from our website or by calling Member Services).

### Providing a copy of your bank statement

If you have not already done so, or if your banking details have changed since your last payment, please provide a copy of your bank statement which shows your name and account number so that we can verify that the banking details you have provided are correct.

### Providing your tax file number

Under the *Superannuation Industry (Supervision) Act 1993*, Maritime Super is authorised to collect your tax file number (TFN) which we will treat as confidential and will only use for lawful purposes. These purposes may change in the future due to legislative change. We may disclose your TFN to another super provider when your benefits are being transferred, unless you request Maritime Super in writing not to. It is not an offence not to quote your TFN. Giving your TFN to Maritime Super will have the following advantages (which may not otherwise apply):

- we can accept all types of contributions to your account and you won't pay extra tax on contributions
- no additional tax will be deducted when you start drawing down your super benefits
- with your consent, we can search the ATO's SuperMatch system from time to time to find your lost super held by the ATO or super you have with other funds; we will notify you of any super found and offer to consolidate your benefit into Maritime Super; and
- it will be much easier to trace different super accounts in your name so that you receive all your super benefits when you retire.

### Members who are permanently disabled

Special taxation concessions are given to members who are totally and permanently disabled.

The Trustee will need to confirm that you are Totally and Permanently Disabled under the rules of the Fund, or you are permanently incapacitated under superannuation law. To do this, the Trustee must hold two doctor's certificates which are no more than two years old at the time your benefit is paid. If you have not already done so, you must provide two doctors' certificates from the time of disablement, or certificates which state when you were first disabled, to help determine the correct amount of the tax-free component.

### For Contributory Accumulation members who were members of the Seafarers Retirement Fund on 30 June 2008

If you are a current Contributory Accumulation member who was a Contributory or Non-Contributory Member with a defined benefit interest in the Seafarers Retirement Fund before 1 July 2008, you may be entitled to a minimum protected benefit.

Unless you have permanently retired from the maritime industry, if you access benefits in your benchmark salary or core accumulation account, you will waive any entitlement to a minimum protected benefit and must complete and return the *Access Benchmark Salary or Core Accumulation form*, otherwise we may be unable to process your withdrawal request. Call Member Services for more information.

### Component procedures

You cannot elect the benefit components you wish to withdraw. Under taxation law, all benefits must be taken proportionally from your taxable and tax-free benefit components. We must withdraw unrestricted non-preserved benefits first, then restricted non-preserved benefits and finally preserved benefits.

### Privacy statement

Maritime Super collects your personal information to effectively administer your superannuation account and respond to your requests. The Fund takes all reasonable steps to protect your privacy and the confidentiality of your personal information but may disclose your personal information to other parties, such as the Administrator, insurers, service providers, or as required by law. The Trustee and Maritime Financial Services Pty Limited (MFS) (the Administrator) are bound by the 'Australian Privacy Principles' prescribed in the Privacy Act 1988 which regulate how the Trustee and MFS may collect, use and disclose members' details. Information about how Maritime Super uses and discloses the personal information that you provide is contained in the Trustee's Privacy Policy. To access this Policy visit the website at [www.maritimesuper.com.au](http://www.maritimesuper.com.au) or to access your personal details call Member Services on 1800 757 607.